**Teaching Plan: 2024-25** 

Department: BBI Class: SYBBI Semester: IV

**Subject: Business Economics - II** 

Name of the faculty: Harminder Singh Oberoi

Month	Topics To Be Covered	Additional Activities Planned / Done	Number Of Lectures (Of 60 Minutes)
Nov 24	INTRODUCTION TO MACRO ECONOMICS DATA AND THEORY:		04
	Macro Economics, Circular Flow of Aggregate Income and Expenditure.		
Dec 24	The Measurement of National Product, Short Run Economic Fluctuations, The Keynesian Principle of Effective Demand, Consumption Function, Investment Function and Marginal Efficiency of Capital, Theory of Multiplier.		08
Jan 25	MONEY, INFLATION AND MONETARY POLICY:  Money Supply, Demand for Money, Money and Prices, Inflation, Monetary policy.		12
Feb 25	CONSTITUENTS OF FISCAL POLICY:  Role of the Government, Fiscal Policy, Instruments of Fiscal Policy, Public Expenditure, Public Debt, Union Budget.		12
March 25	OPEN ECONOMY: THEORY AND ISSUES OF INTERNATIONAL TRADE:  The basics of International Trade, Trade Theories Terms of Trade and Gains from Trade, Free Trade Vs Protection, Foreign Investment, Balance of Payments, Foreign Exchange and Foreign Exchange Market.		12
	Total Lectures		48



Teaching Plan: 2023-24

**Department: Bachelor of Commerce (Banking and Insurance)** 

Class: SYBBI Semester: IV

**Subject: Corporate and Securities Law** 

Name of the Faculty Member: CS Kruti Vyas

Month	Topics to be Covered	Additional Activities planned / done	Number of Lectures
Nov 24	Development of Company Law, Doctrine governing corporates, Application f Company law to Banking and Insurance sector		09
Dec 24	Special Act S. 1(4) of Companies act 2013 Regulatory Framework governing stock exchanges	Practical forms on mca website	11
Jan 25	Regulatory Framework governing stock exchanges SEBI – objectives powers, functions	Presentation	14
Feb 25	Issues of disclosure investor protection guidelines Depositories Act 1996		12
March 25	Depositories Act 1996 revision		14
	Total no. of lectures		60

Kruti Vyas Rashmi Bendre

Sign of Faculty Sign of Coordinator

**Teaching Plan: 2024 - 25** 

Department: B.Com (B&I) Class: S.Y. B.Com (B&I) Semester: IV

**Subject: Cost Accounting** 

Name of the Faculty: Ms. Riteeka Rajeshwar Kamble

Month	Topics to be Covered	Additional Activities planned / done	Number of Lectures (of 60 micnutes)
Nov 24	Module 1: Introduction to Cost Accounting		8
	Objectives and scope of Cost Accounting	Presentation	
	<ul> <li>Cost centres and Cost units</li> </ul>		
	<ul> <li>Cost classification for stock valuation,</li> </ul>		
	Profit measurement, Decision making and		
	control		
	<ul> <li>Coding systems</li> </ul>		
	Elements of Cost		
Dec 24	<b>Module 2: Classification of Cost and Cost Sheet</b>	Assignment	16
Jan 25	<ul> <li>Classification of costs, Cost of Sales, Cost         Centre, Cost Unit, Profit Centre and         Investment Centre</li> <li>Cost Sheet and Reconciliation of cost and         financial accounts.</li> <li>Note- Practical problems based on preparation of         cost sheet reconciliation of cost         and financial accounts</li> <li>Module 3: Standard Costing</li> </ul>	Quiz	12
Jan 25		Quiz	12
	<ul> <li>Various types of standards, setting of standards, Basic concepts of, Labour and</li> </ul>		
	Overhead (Fixed and Variable) variance		
	analysis.		
Feb 25	<b>Module 4: Introduction to Marginal Costing</b>	Assignment	12
	<ul> <li>Marginal costing meaning, application,</li> </ul>		
	advantages, limitations, Contribution,		
	Breakeven analysis and profit volume		
	graph.		40
	Total Lectures		48

Riteeka Kamble Rashmi Bendre

**Sign of Faculty** 

**Sign of Coordinator** 

#### M. L. DAHANUKAR COLLEGE OF COMMERCE

**Teaching Plan: 2024 - 25** 

**Department: Bachelor of Banking and Insurance** 

Class: SYBBI Semester: IV

**Subject: Foundation Course IV (An Overview of Insurance Sector)** 

Name of the Faculty Member: CA Vaishnavee Joshi-Limaye

Month	Topics to be Covered	Additional Activities planned / done	Number of Lectures
Nov/Dec	An Introduction to Life Insurance  A) Life Insurance Business – Components, Human Life Value Approach, Mutuality, Principle of Risk Pooling, Life Insurance Contract, Determinants of Risk Premium B) Products of LIC – Introduction of life insurance plans - Traditional Life Insurance Plans – Term Plans, Whole Life Insurance, Endowment Assurance	Case Study	12
Dec/Jan	Dividend Method of Profit Participation Purpose of plans, Riders in plan - Introduction, Forms and procedures C) Non Traditional Life Insurance Products (Those of SBI and ICICI – Introduction, Forms and procedures)	Case Study	8
Feb	An Introduction to Health Insurance  A) Health Insurance – Meaning, IRDA Regulations, determinants of Health Insurance, Health Insurance Market in India and determinants of Risk Premium. B) SBI and ICICI Health Insurance Plans - Introduction and Forms and Procedures of Hospitalization, Indemnity Products, top up covers, cashless insurance, Senior citizen plans, critical illness plans and Micro Insurance		15
Mar	An Introduction to Home and Motor Insurance A) Home Insurance - SBI and ICICI Plans – Introduction, Forms and Procedures, Inclusions and Exclusions in policies, Determinants of Risk Premium and Impact of Catastrophes on Home Insurance. B) Vehicle Insurance- SBI and ICICI Plans-Introduction, Forms and		15

	Procedures, Determinants of Risk Premium, Inclusions		
	and Exclusions.		
	Role of Insurance in Logistic	Presentations, Quiz	10
Apr	A) Role of Insurance in Logistic - Meaning		
	&Importance, Hazards, Protection, Social Security -		
	Type of Risks and Accidents. B) Fire Insurance – SBI		
	and ICICI Plans - Introduction, Forms and Procedures,		
	Standard Fire and Special Perils Policy, Tariff system		
	and special policies.		
	Total no. of Lectures		60

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CA Vaishnavee Joshi – Limaye Rashmi Bendre

Teaching Plan: 2024-25

**Department: Bachelor of Banking and Insurance** 

Class: SYBBI Semester: IV

**Subject: Financial Management II** 

Name of the Faculty Member: Rashmi Bendre

Mont h	Topics to be Covered	Additional Activities planned / done	Number of Lectures
Dec	<ul> <li>Management of Working Capital in India</li> <li>Estimating working capital needs</li> <li>Operating or working capital cycle</li> <li>Working Capital Financing: Trade Credit; Bank Credit; Commercial Papers;</li> <li>Certificate of Deposits (CDs); Financing.</li> </ul>		
Jan	<ul> <li>Management of Cash and Marketable Securities:         Motives for Holding Cash; Objectives of Cash         Management; Factors Determining Cash Needs; Basic         Strategies of Cash Management; Cash         Management Techniques / Processes; Marketable         Securities; and         Cash Management Practices in India.</li> <li>Receivables Management: Objectives; Credit Policies;         Credit         Terms; and Collection Policies.</li> <li>Inventory Management: Objectives; and Techniques.</li> </ul>		
Feb	<ul> <li>Introduction</li> <li>Meaning and Essentials of Budget</li> <li>Types of Budget</li> <li>Advantages of Budgeting</li> <li>Zero Based Budgeting</li> <li>Master Budget.</li> <li>Sales Budget, Production Budget, Material Budget, Cash Budget and</li> <li>Flexible Budget</li> </ul>		
Mar	<ul> <li>Meaning of Strategic Financial Management</li> <li>Strategic financial decision making framework</li> <li>Functions of Strategic financial management</li> <li>Business Risk and Financial Risk</li> <li>Introduction</li> <li>Debt v/s Equity Financing</li> <li>Types of Leverage</li> <li>Investment Objective/Criteria for Individuals/Non-Business Purpose.</li> </ul>		
	Total no. of Lectures		60

**Sign of Faculty** 

**Teaching Plan: 2024-25** 

**Department: Bachelor of Commerce (Banking and Insurance)** 

Class: SYBBI Semester: IV

**Subject: Information Technology in Banking and Insurance - II** 

Name of the Faculty Member: Mr. Jagdish Sanas

Month	Topics to be Covered	Additional Activities planned / done	Number of Lectures
Nov 23	Module 1 - E-banking Business Models  - Various models- home banking, office banking, online banking, internet banking, mobile banking, SMS banking, models of electronic payments, other business models	Assignments and case study	08
Dec 23	Module 2 - Induction of Techno Management - Development Life Cycle, Project Management, Building Data Centres, Role of DBMS in Banking, Data Warehousing and Data Mining, RDBMS Tools, Technological Changes in Indian Banking Industry, Trends in Banking and Information Technology, Technology in Banking, Lead Role of Reserve Bank of India, New Honzons for Banking based IT, Automated Cleanng House Operations, Electromc Wholesale Banking Credit Transfer, Credit Information Bureau (I) Ltd., Credit Information Company Regulation Bill- 2004, Automation in Indian Banks, Cheque clearing using MICR technology, Innovations, Products and Services, Core-Banking Solutions(CBS), Human Resource Development(HRD)-The Road Ahead, Technology in Banking Industry, Teleconferencing,	Assignments and case study	08
Jan 24	Internet Banking, Digital Signature in Banking, MICRFacility for 'paper-based' cleafing, Cheque Truncation Dealing with Fraudulent transactions under CTS, Efficient customer service, smart quill computer pen, Institute for Development & Research in Banking & Technology (IDRBT). E-Checks-	Assignments and case study	16

Feb 24	Protocols and Standards, Problems on mechanization, e-Banking-RBI Regulations & Supervision, Technology Diffusion.  Module 3 - IT Applications and Banking - Objectives, Electromc Commerce and Banking, Banking Software, Electronic Clearing and Settlement Systems, Plastic	Assignments and case study	16
March 24	Module 4 - MS-Office: Packages for Institutional Automation - MS-PowerPoint presentation: Internal links between slides, hyperlinks, embedding multimedia content onto the slides (video/audio/stylish text), slide ammation, timer, creating new presentation by existing theme, import online themes, creating a template of presentation, save and run the slide show(.ppsx) Applications of Internet: Introduction to email, writing professional emails, creating digitally signed documents, use of outlook express: configuring outlook express, creating and managmg profile in outlook, sending and receiving e-mails Vla outlook express, Emailing the merged documents, boomerang facility of email, Google drive: usage of Google drive in storing the Google documents, excel sheets, presentations and PDF files.	Assignments and case study	14
	Total no. of lectures		60

Rashmi Bendre

Sign of Coordinator

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Teaching Plan: 2023-24

**Department: Bachelor of Commerce (Banking and Insurance)** 

Class: SYBBI Semester: IV

**Subject: Wealth Management** 

Name of the Faculty Member: Mario Mascarenhas

Month	Topics to be Covered	Additional Activities planned / done	Number of Lectures
Nov 2024	Overview • Meaning & Scope of Wealth Management • Wealth cycle • Wealth Management Process • Introduction to Financial literacy. B) Savings and Investments • Introduction, Nature and Scope of Saving Investments Objectives of Saving and Investment (Tax Saving, Income and Growth of Capital), • Investment Alternatives • Investment Attributes • Approaches to investment decision making • Qualities for successful investment • Alternatives to Investment decision — Direct & Indirect	Quizz/case studies	08
Dec 2024	A) Wealth Management Strategy • Meaning & scope of wealth management strategy • The unwealthy habits • Philosophy of wealth creation & management • Need for planning B) Investment planning: • Types of investment risk • Risk profiling of investors & asset allocation (life cycle model) • Asset allocation strategies(strategic, tactical, life-cycle based) • Goal-based financial planning • Active & passive investment strategies	Quizz/case studies	08
Jan 2025	A) Financial Planning • Introduction • Role of Financial planner • Process of financial planning • Cash flow analysis • Financial Planning in India • Financial Blood Test Report B) Financial Mathematics: • Calculation of returns (CAGR, Post-tax returns, etc.) • Calculation of Total assets • Net worth calculations	Quizz/case studies	16
Feb 2025	A) Retirement Planning • Meaning & Objectives of Retirement planning • Gifts & Trust, Charity planning • Avoidable mistakes in retirement planning • Power of attorney for asset management,	Quizz/case studies	16

Mar 2025	B) Estate planning • Meaning & scope • Need for Estate planning • Tools for Estate planning •	Quizz/case studies	14
	Considerations for personal property and collectibles C) Insurance Planning: • Meaning		
	• Basic principles of insurance • Functions and		
	Characteristics of Insurance • Rights and responsibilities of Insurer and Insured • Types		
	of life insurance policies • Types of general		
	insurance policies • Health insurance – mediclaim – Calculation of Human Life Value /		
	Belth Method CPT		
	Total no. of lectures		60

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